



Donald S. McAlvany
PRESIDENT

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The Premier Coin Investment Plan

Dear Investor,

Once or twice a year there is a very significant coin auction that receives a great deal of publicity. Usually a collection is being sold that was carefully accumulated over many years. In some cases it represents the whole lifetime of a collector painstakingly choosing just the right coin for his personal collection.

These coin collections all have several things in common:

1. The coins are hard to come by. They are rare either because of condition or very low mintage. In some cases the coins were never readily available to the public.
2. The collector was not in a hurry. A great deal of time was devoted to finding the right coin for the collection.
3. The collections were accumulated during a time when the coins were available and somewhat affordable. The collector was willing to pay for the coins when they became available. (Of course, time has now changed both the availability and the price of these coins.)
4. The prices realized at these auctions are staggering! These collections regularly bring many millions of dollars.

So what is my point? If I could travel back in time 30-50 years and put together one of these fabulous collections, would I? Of course I would. But what about now? Can I put together the same caliber coin collection today? The answer is yes, if I have tens of millions of dollars at my disposal. I don't know about you, but my checking account doesn't afford me the luxury of that kind of hobby...or does it?

The U.S. rare coin market has undergone a remarkable transformation. From what was once just a hobby, for small children and a very few eccentric old men, has emerged a sophisticated investment market. During the past 35 years or so, the artistic characteristics, the genuine rarity, the monetary return and the historic significance of coins captured the attention of investors. As these investors entered the coin market with their

considerable resources, the prices of desirable coins went through the roof. What was solely the passion of coin *collectors* became the passion of coin *investors*.

What if I told you that the same thing was about to occur again? Would you be interested? I know I was.

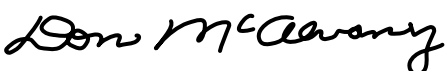
The story is rather simple. What happened in the U.S. coin market has not yet occurred in the European and foreign coin markets. Believe it or not, there are some fantastic opportunities still available in these markets. There are some very rare and very high grade coins available for what would appear to be pennies on the dollar when compared to their U.S. counterparts. These coins are rich in history, exceedingly rare, in exquisite condition and can actually be purchased today below their already modest catalog values. You just have to know where to look.

I have spent the past several years developing contacts in Europe to uncover some of these investment opportunities. It is my goal to offer one or two very special foreign coins a year to our investors through my coin company International Collectors Associates (ICA).

At the end of 5-10 years, I anticipate that our investors will have 10-20 of the most desirable European and foreign coins available. These coins will be rare, high grade, and hopefully purchased well below their catalog values. I am convinced that the foreign coin market will develop over the next decade, much as the U.S. coin market has developed over the past 35 years. Some of the rarest and highest graded U.S. coins have appreciated 25-100 fold during that time! I truly believe that you will be richly rewarded over the coming years for having participated in our **Premier Coin Investment Plan**.

Please take the time to consider what I believe to be one of the best values in the foreign gold coin market today...the 1930 Danzig 25 Gulden. See how it meets and even surpasses my stringent check list for considering a numismatic collectible. This is a wonderful and deserving coin for long-term appreciation in the **Premier Coin Investment Plan**. To get started or for further information concerning this plan, please call my office at 1-800-525-9556.

Sincerely,



Donald S. McAlvany
President